

MARKET AT A GLANCE

Thursday, 03 July 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	44484.42	-0.02
Shanghai	3458.07	0.09
Sensex	83409.69	0.00
MSCI Asia Pacific	203.708	-0.06

Currencies

Currencies	Rate	% Chg
USDINR	85.578	-0.05
EURUSD	1.1805	0.06
USDJPY	143.54	-0.09
Dollar Index	96.71	-0.07

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3355.40	-0.13
Silver (\$/oz)	36.49	-0.20
NYMEX Crude Oil (\$/bbl)	66.93	-0.77
NYMEX NG (\$/mmbtu)	3.491	0.09
COMEX Copper (\$/Lbs)	5.1865	-0.21
LME NICKEL (\$/T)	15302	-0.10
LME LEAD (\$/T)	2064.5	0.05
LME ZINC (\$/T)	2750	-0.11
LME ALUMINIUM (\$/T)	2616	0.04

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	96967	-0.03
Silver mini	105394	-0.86
Crude oil	5744	-0.16
Natural Gas	298.8	-0.44
Copper	906	0.69
Nickel	1870.00	0.00
Lead	180.60	0.33
Zinc	258.71	0.10
Aluminium	250.60	-0.19

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy trading expected inside the range of \$38-34 levels.	↔
Crude Oil NYMEX	Break below \$64 expect further weakness. Else, recovery rallies expected.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break above Rs 97800 likely to extend rallies. Else, intraday momentum mostly choppy.	↔
Silver KG Sep	If Rs 105000 remain hold expect recovery rallies.	↔
Crude Oil Jul	As long as prices stay above Rs 5700 it may extend positive outlook. Stiff support is seen at Rs 5500.	↔
Natural Gas Jul	As long as Rs 280 hold downside, expect recovery up-ticks for the day.	↔
Copper Jul	As long as prices stay above Rs 895 may extend recovery rallies.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	If unable to move past Rs 262 there are chances of corrective selling pressure.	↔
LeadM Jul	As long as prices stay above Rs 181 intraday momentum mostly on the positive side.	↔
AluminiumM Jul	Prices remain choppy inside Rs 251-245 levels and either side breakout would suggest fresh directional moves.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	97098	96806	96612	97292	97584	97778	98070
	GOLDM JUL5	96755	96512	96325	96942	97185	97372	97615
	GOLD GUINEA JUL5	78066	77867	77734	78199	78398	78531	78730
	SILVER SEP5	105495	104767	104283	105979	106707	107191	107919
	SILVERM AUG5	108175	107287	106825	108637	109525	109987	110875
	SILVER MIC AUG5	108304	108520	109668	107156	106940	105792	105576
BASE METALS	COPPER JUL5	905.0	900.4	897.9	907.5	912.1	914.6	919.2
	LEAD JUL5	181.5	181.7	182.6	180.6	180.4	179.5	179.3
	ZINC JUL5	257.3	255.4	254.2	258.5	260.4	261.6	263.5
	ALUMINIUM JUL5	250.2	249.1	248.4	250.8	251.9	252.6	253.7
ENERGY	NATURALGAS JUL5	292.3	284.5	279.9	296.9	304.7	309.3	317.1
	CRUDE OIL JUL5	5642	5530	5458	5714	5826	5898	6010
INDICES	MCX BULLDEX	22549	22480	22434	22595	22664	22710	22779

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3338.5	3319.5	3310.0	3348.0	3367.0	3376.5	3395.5
	SILVR 5000 JUL25	36.12	35.82	35.65	36.29	36.59	36.76	37.06
	LIGHT CRUDE AUG5	65.98	64.43	63.63	66.78	68.33	69.13	70.68
	NAT GAS AUG25	3.40	3.31	3.25	3.46	3.56	3.62	3.71
	HG COPPER JUL25	5.07	4.99	4.95	5.12	5.20	5.24	5.33
LME	ZINC	2708	2784	2648	2844	2768	2904	2828
	LEAD	1997	1979	1947	2029	2047	2079	2097
	ALUMINIUM	2607	2591	2568	2630	2646	2669	2685

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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